



Market Announcement Platform
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

26 February 2021

**HEXAGON ENERGY MATERIALS LIMITED - DISCLOSURE ABOUT SUBSTANTIAL
SHAREHOLDING IN EBONY ENERGY LIMITED**

The Board of **Hexagon Energy Materials Limited (ASX:HXG) (Hexagon)** advises that, in relation to the off-market takeover bid under Chapter 6 of the *Corporations Act 2001 (Cth) (Corporations Act)* by Hexagon for all of the fully paid ordinary shares in Ebony Energy Limited (ACN 149 240 657) (**Ebony**) which was announced to the market on 21 December 2020, its voting power in Ebony has arisen above 25% to 27.92%.

Hexagon notes that this voting power is subject to the takeover bid becoming, or being declared, unconditional. This includes the condition that shareholders approve the takeover bid at the General Meeting of Hexagon to be held on 10 March 2021.

Attached is a copy of the notice given today to Ebony as required by section 654C(1) of the Corporations Act.

ENDS

HEXAGON ENERGY MATERIALS LIMITED

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DISCLOSURE ABOUT SUBSTANTIAL SHAREHOLDING IN EBONY ENERGY LIMITED

NOTICE UNDER SECTION 654C(1) OF THE CORPORATIONS ACT 2001 (CTH)

**in respect of the takeover bid by Hexagon Energy Materials Limited (ACN 099 098 192) for
Ebony Energy Limited (ACN 149 240 657)**

Hexagon Energy Materials Limited hereby gives notice that its voting power in Ebony Energy Limited has risen above 25% to 27.92% as required by section 654C(1) of the Corporations Act 2001 (Cth).

This notice is dated 26 February 2021.



Charles Whitfield
Chairman
Hexagon Energy Materials Limited