



ASX Announcement I 4 January 2021 Hexagon Energy Materials Limited (ASX: HXG)

Cleansing Notice

The Corporations Act 2001 restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of 8,771,930 Placement Shares (refer to the Appendix 2A dated 30 December 2020) will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under section 708A(5)(e) of the Act that:

- a) the Company issued the Placement Shares without disclosure to investors under Part 6D.2 of the Act;
- b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- c) as at the date of this notice there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be set out in this notice under section 708A(6) of the Act.

Ends

This announcement has been authorised by the Company Secretary, Justyn Stedwell.

About Hexagon Energy Materials Limited

Hexagon Energy Materials Limited (ASX: HXG) is an Australian company focused on resources, energy materials, and clean energy. Hexagon is currently progressing its two wholly owned assets in Western Australia, the Halls Creek Gold Project, and the McIntosh Graphite Project.

Hexagon is also actively seeking ways to progress value-added businesses that are consistent with its strategy, skill set, and focus on clean energy. Hexagon has agreed terms under which it seeks to acquire 100% of Australian public, unlisted hydrogen company Ebony Energy Limited in an all scrip offer. Ebony Energy is focused on developing its Pedirka Project in the Northern Territory. The Pedirka Project plans to utilise a surface gasification plant to produce 'blue' hydrogen for export and domestic markets from the project with 'clean' zero carbon emissions.

To learn more, please visit www.hxgenergymaterials.com.au

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