

27 September 2019

Mr Daniel Nicholson ASX Level 40 Central Park, 152-158 St Georges Terrace Perth WA 6000

Dear Mr Nicholson

REQUEST FOR VOLUNTARY SUSPENSION – HEXAGON RESOURCES LIMITED ("HXG")

The Company hereby requests a continuation of the voluntary suspension of trading in its securities, pending an announcement regarding a proposed business acquisition.

We are not aware of any reason why the Company's request should not be granted.

The voluntary suspension will remain in place until not later than the commencement of trading on Thursday, 3 October 2019.

Yours sincerely

ROWAN CAREN Company Secretary