

ASX Announcement 12 November 2018

INVESTOR BRIEFING SERIES - SYDNEY, MELBOURNE & PERTH

On behalf of the Board of Hexagon Resources I am delighted to invite all of our shareholders and other stakeholders to attend a briefing on the Company's recent developments. During the last six months the Company has achieved a number of key milestones and the briefing aims to provide an insight into our strategic plan to become a vertically integrated graphite business. Our aim is to become an industry leader in low cost production of high purity graphite materials for the fastgrowing battery sector and traditional high-end industrial applications including displacing synthetic graphite, leveraging off our clean, highly crystalline, large flake - McIntosh Project.

Charles Whitfield and I will be hosting a series of investor briefings to provide an update on our plans for the months ahead, which are scheduled on the following dates:

Sydney Wednesday 21 November 2018

4pm to 5pm

Australian Institute of Company Directors

18 Jamison Street, Sydney

Melbourne Thursday 22 November 2018

12pm to 1pm

Karstens Melbourne

123 Queen Street, Melbourne

Perth Thursday 29 November 2018

4pm to 5pm

Australian Institute of Company Directors

Level 1, Allendale Square, 77 St Georges Terrace, Perth

Light refreshments will be provided.

All shareholders and interested parties are very welcome, please RSVP to Nicole Clark at nicolec@hexagonresources.com before 14 November 2018.

We look forward to welcoming you to our briefings and providing you this important company update.

Further information, please contact:

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