

ASX ANNOUNCEMENT

Lamboo Resources is an Australian exploration company focusing on substantial flake graphite assets located in the East Kimberley



Lamboo Resources Limited
ABN 27 099 098 192

ASX: LMB

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Contact

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19 December 2012

Lamboo Resources Limited - Notice in respect of share issue

As advised in its Appendix 3B of 19 December 2012, Lamboo Resources Limited ("Lamboo") has issued 12,500,000 fully paid ordinary shares ("Shares") as part of the consideration paid by Lamboo to acquire the entire issued share capital of Opirus Minerals Pty Ltd.

In accordance with the requirements of section 708A(6) of the *Corporations Act 2001* (Cwlth) ("Corporations Act"), Lamboo notifies ASX Limited that:

- a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, Lamboo has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to Lamboo; and
 - ii. section 674 of the Corporations Act; and
- d) as at the date of this notice, there is no information that is "excluded information" (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by Lamboo.

Signed for and on behalf of Lamboo by authority of its Directors by:

A handwritten signature in blue ink that appears to read "Paul Marshall".

Paul Marshall
Company Secretary
Lamboo Resources Limited