Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme	Lamboo Resources Limited
ACN/ARSN	099 098 192
1. Details of substantial holder (1)	
Name	Och-Ziff Holding Corporation and Och-Ziff Capital Management Group LLC on behalf of themselves, OZ Management LP, OZ Management II LP and their controlled entities OZ Asia Master Fund, Ltd., OZ Enhanced Master Fund, Ltd., Gordel Capital Limited, OZ ELS Master Fund, Ltd., OZ Master Fund, Ltd., OZ Eureka Fund, L.P., OZEA, L.P., Goldman Sachs Profit Sharing Master Trust, OZ Global Special Investments Master Fund, L.P., OZEK Holdings, L.P., OZEA Holdings, L.P., OZCA Holdings, L.P., OZCA Global Equities Master Fund, L.P. and OZ Global Equity Opportunities Master Fund, Ltd
ACN/ARSN (if applicable)	Not applicable
There was a change in the interests of the substantial holder on	15/08/2014
The previous notice was given to the com	pany on 04/10/2013
The previous notice was dated	04/10/2013
2. Previous and present voting power	

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

	Class of securities (4)	Previous notice		Present notice		
,		Person's votes	Voting power (5)	Person's votes	Voting power (5)	
	Fully Paid Ordinary Shares	13,797,670	14.32%	18,066,004	13.31%	

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	See Annexure A				
15-Aug-14	The persons named in item 1	Since the date of the last notice, the interests of the persons named in item 1 have changed as a result of acquisitions and disposals of shares and further issues of securities by the company, but the changes have not to date resulted in a notifiable change in substantial holding. As a result of an exercise of options resulting in an issue of shares on 15/08/14, the voting power of the persons in item 1 has decreased, which has now resulted in a notifiable change in substantial holding.		Fully Paid Ordinary Shares	18,066,004

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securilies after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Och-Ziff Holding Corporation	HSBC Custody Nominees (Australia) Limited, Nationaf Australia Bank Limited, JP Morgan Chase, Merrill Lynch Australia Nominees	OZ Asia Master Fund, Ltd., OZ Enhanced Master Fund, Ltd., Gordel Capital Limited, OZ ELS Master Fund, Ltd., OZ Master Fund, Ltd., OZ Eureka Fund, L.P., OZEA, L.P., Goldman Sachs Profit Shanng Master Trust, OZ Global Special Investments Master Fund, L.P., OZEK Holdings, L.P., OZEA Holdings, L.P., OZEA Global Equities Master Fund, L.P. and OZ Global Equity Opportunities Master Fund, L.P. date	The holder of the relevant interest has a relevant interest in the holdings detailed below by virtue of section 608(3)(b) of the Corporations Act	18,066,004 ordinary shares	18,066,004 ordinary shares
Och-Ziff Capital Management Group LLC	HSBC Custody Nominees (Australia) Limited, National Australia Bank Limited, JP Morgan Chase, Merrill Lynch Australia Nominees	OZ Asia Master Fund, Ltd., OZ Enhanced Master Fund, Ltd., Gordel Capital Limited, OZ ELS Master Fund, Ltd., OZ Master Fund, L.P., OZEA, L.P., Goldman Sachs Profit Sharing Master Trust, OZ Global Special Investments Master Fund, L.P., OZEK Holdings, L.P., OZEA Holdings, L.P., OZEA Holdings, L.P., OZC Global Equities Master Fund, L.P. and OZ Global Equity Opportunities Master Fund, Ltd.	The holder of the relevant interest has a relevant interest in the holdings detailed below by virtue of section 608(3)(b) of the Corporations Act	18,066,004 ordinary shares	18,066,004 ordinary shares
OZ Management LP	HSBC Custody Nomineos (Australia) Limited, National Australia Bank Limited, JP Morgan Chase, Merrill Lynch Australia Nominees	OZ Asia Master Fund, Ltd., OZ Enhanced Master Fund, Ltd., Gordel Capital Limited, OZ ELS Master Fund, Ltd., OZ Master Fund, Ltd., OZ Eureka Fund, L.P., OZEA, L.P., Goldman Sachs Profit Sharing Master Trust, OZ Global Special Investments Master Fund, L.P., OZEK Holdings, L.P., OZEA Holdings, L.P., OZC Global Equities Master Fund, L.P. and OZ Global Equity Opportunities Master Fund, Ltd.	The holder of the relevant interest has a relevant interest in the holdings detailed below by wirtue of section 608(3)(b) of the Corporations Act	18,066,004 ordinary shares	18,066,004 ordinary shares
OZ Management II LP	HSBC Custody Nominees (Australia) Limited, National Australia Bank Limited, Merrill Lynch Australia Nominees	OZ ELS Master Fund, Ltd., OZ Eureka Fund, L.P., Goldman Sachs Profit Sharing Master Trust, OZEA, L.P. and OZC Global Equities Master Fund, L.P.	OZ Management If LP has a relevant interest in the holdings by virtue of section 608(3)(b) of the Corporations Act	366,356 ordinary shares	366,356 ordinary shares

OZ ELS Master Fund, Ltd.	National Australia Bank Limited, HSBC Custody Nominees (Australia) Limited	OZ ELS Master Fund, Ltd.	As legal owner of the interest, OZ ELS Master Fund, Ltd. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	13,690 ordinary shares	13,690 ordinary shares
OZ Asia Master Fund, Ltd.	National Australia Bank Limited, HSBC Custody Nominees (Australia) Limited	OZ Asia Master Fund, Ltd.	As legal owner of the interest, OZ Asia Master Fund, Ltd. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	4,810,361 ordinary shares	4,810,361 ordinary shares
OZ Eureka Fund, L.P.	National Australia Bank Limited	OZ Eureka Fund, L.P.	As legal owner of the interest, OZ Eureka Fund, L.P. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	133,410 ordinary shares	133,410 ordinary shares
Gordel Capital Limited	National Australia Bank Limited	Gordel Capital Limited	As legal owner of the interest, Gordel Capital Ltd has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	190,571 ordinary shares	190,571 ordinary shares
Goldman Sachs Profit Sharing Master Trust	HSBC Custody Nominees (Australia) Limited	Goldman Sachs Prolit Sharing Master Trust	As legal owner of the interest, Goldman Sachs Profit Sharing Master Trust has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	183,140 ordinary shares	183,140 ordinary shares
OZ Master Fund, Ltd.	National Australia Bank Limited, HSBC Custody Nominees (Australia) Limited	OZ Maşter Fund, Ltd.	As legal owner of the interest, OZ Master Fund, Ltd. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	11,524,080 ordinary shares	11,524,080 ordinary shares
OZ Global Special Investments Master Fund, L.P.	HSBC Custody Nominees (Australia) Limited	OZ Global Special Investments Master Fund, L.P.	As legal owner of the interest, Oz Global Special Investments Master Fund, L.P. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	83,761 ordinary shares	83,761 ordinary shares
OZ Enhanced Master Fund, Ltd.	JP Morgan Chase, HSBC Custody Nominees (Australia) Limited	OZ Enhanced Master Fund, Ltd.	As legal owner of the interest, OZ Enhanced Master Fund, Ltd. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	717,570 ordinary shares	717,570 ordinary shares
OZEA, L.P	Merrill Lynch Australia Nominees	OZEA, L.P	As legal owner of the interest, OZEA, L.P. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	20,417 ordinary shares	20,417 ordinary shares
OZEA Holdings, L.P.	HSBC Custody Nominees (Australia) Limited	OZEA Holdings, L.P.	As legal owner of the interest, OZEA Holdings, L.P. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	299,852 ordinary shares	299,852 ordinary shares
OZC Global Equities Master Fund, L.P.	HSBC Custody Nominees (Australia) Limited	OZC Global Equities Master Fund, L.P.	As legal owner of the interest, OZ Global Equities Master Fund, L.P. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	15,699 ordinary shares	15,699 ordinary shares
OZ Global Equity Opportunities Master Fund, Ltd.	HSBC Custody Nominees (Austratia) Limited	OZ Global Equity Opportunities Master Fund, Ltd.	As legal owner of the interest, OZ Global Equity Opportunities Master Fund, Ltd. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	5,484 ordinary shares	5,484 ordinary shares
OZEK Holdings, L.P.	HSBC Custody Nominees (Australia) Limited	OZEK Holdings, L.P.	As legal owner of the interest, OZEK Holdings, L.P. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	67,969 ordinary shares	67,969 ordinary shares

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association	
N/A		

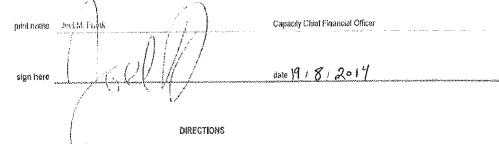
6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Och-Ziff Holding Corporation	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
Och-Ziff Capital Management Group LLC	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
Oz Management LP	615 South Dupont Highway, Dover, DE 19901, Delaware, U.S.A.
Oz Management II L.P	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
OZ ELS Master Fund, Ltd.	c/o State Street (Cayman) Trust, Ltd, P.O. Box 896, Suile 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103
OZ Asia Master Fund, Ltd.	c/o State Street (Cayman) Trust, Ltd, P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103
OZ Eureka Fund, L.P.	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
Gordel Capital Limited	C/o Trident Trust Company (BVI) Ltd., Trident Chambers, Wickhams Cay, Road Town, Tortola, British Virgin Islands.
Goldman Sachs Profit Sharing Master Trust	c/o Committee for the 401(k) plan, 30 Hudson Street, Jersey City, NJ 07302, USA
OZ Master Fund, Ltd.	c/o State Street(Cayman) Trust, Ltd, P.O. Box 896, Suite 3307. Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103
OZ Enhanced Master Fund, Ltd.	c/o State Street(Cayman) Trust, Ltd, P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103
OZ Global Special Investments Master Fund, L.P	c/o State Street(Cayman) Trust, Ltd, P.O. Box 898, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103
OZEA, L.P.	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
OZEA Holdings, L.P.	PO Box 1093, Queensfate House, Grand Cayman, KY1-1102, Cayman Islands
OZC Global Equilies Master Fund, L.P	c/o State Street(Cayman) Trust, Ltd, P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103
OZ Global Equity Opportunities Master Fund, 1.td.	c/o State Street(Cayman) Trust, Ltd, P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103
ÖZEK Holdings, L.P.	PO Box 1093, Queensfate House, Grand Cayman, KY1-1102, Cayman Islands

TO STREET OF THE PROPERTY OF THE PARTY.

Signature



- (1) If there are a number of sub-typical holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001
- (4) The voting shares of a company constitute one class unless divided into separate classes
- (5) The person's votes divided by the total votes in the body corporate or achieve multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 6711(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating cleanly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- Datails of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Datails must be included of any benefit paid or behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (0) Give details, if appropriate, of the present association and any change in that association since the limit substantial troking notice.

ANNEXURE A

Och-Ziff Holding Corporation and Och-Ziff Capital Management Group LLC on behalf of themselves, OZ Management LP, OZ Management II LP and their controlled entities:

OZ ASIA MASTER FUND, LTD.

GORDEL CAPITAL LIMITED

OZ ELS MASTER FUND, LTD.

OZ ENHANCED MASTER FUND, LTD.

OZ EUREKA FUND, L.P.

OZ MASTER FUND, LTD.

GOLDMAN SACHS PROFIT SHARING MASTER TRUST

OZ GLOBAL SPECIAL INVESTMENTS MASTER FUND, L.P.

OZEA, L.P.

OZEA HOLDINGS, L.P.

OZC GLOBAL EQUITIES MASTER FUND, L.P.

OZ GLOBAL EQUITY OPPORTUNITIES MASTER FUND, LTD.

OZEK HOLDINGS, L.P.

Holder of relevant into	erest: OZ GL	OBAL SPECIAL INVESTMENT	IS MASTER F	UND, L.P.
Holdings as of August	15, 2014: 83,761			
Date of change	BUY/SELL	CLASS AND NUMBER OF	SECURITIES	VALUE AUD
22-Nov-13	Sell	Fully Paid Ordinary Shares	(46,540)	(8,104.13
26-Nov-13	Sell	Fully Paid Ordinary Shares	(30,599)	(5,041.27
28-Nov-13	Sell	Fully Paid Ordinary Shares	(21,465)	(3,536.42
24-Dec-13	Sell	Fully Paid Ordinary Shares	(11,875)	(2,075.01
27-Dec-13	Sell	Fully Paid Ordinary Shares	(29,484)	(5,043.36
30-Dec-13	Sell	Fully Paid Ordinary Shares	(22,580)	(3,732.06
31-Dec-13	Sell	Fully Paid Ordinary Shares	(7,764)	(1,317.90
12-Feb-14	Buy	Fully Paid Ordinary Shares	14,020	3,925.60
30-Jun-14	Sell	Fully Paid Ordinary Shares	(14,222)	(13,005.18
II-Aug-14	Buy	Fully Paid Ordinary Shares	26,874	Shares issued following vesting and exercise of performance rights issued as consideration for the sale of Opirus Minerals Pty Ltd (a described in Lamboo Resource Limited's notice of meeting dated 16/11/2012)
Total change	PARTY OF THE PARTY	and of principal programs of the second seco		
since last notice		TOTAL:	(143,635)	(37,929.73

Holder of relevant int	erest: Gordel	Capital Limited				
Holdings as of August 15, 2014: 190,571						
Date of change	BUY/SELL	CLASS AND NUMBER OF	SECURITIES	VALUE AUD		
12-Dec-13	Sell	Fully Paid Ordinary Shares	(51,919)	(9,590.61)		
3-Feb-14	Sell	Fully Paid Ordinary Shares	(20,095)	(6,830.30)		
12-Feb-14	Buy	Fully Paid Ordinary Shares	59,445	16,644.60		
17-Feb-14	Sell	Fully Paid Ordinary Shares	(21,617)	(6,471.12)		
30-May-14	Sell	Fully Paid Ordinary Shares	(22,755)	(16,813.44)		
2-Jun-14	Sell	Fully Paid Ordinary Shares	(6,826)	(5,316.29)		
30-Jun-14	Sell	Fully Paid Ordinary Shares	(27,875)	(25,490.05)		
30-Jul-14	Sell	Fully Paid Ordinary Shares	(31,856)	(25,255.44)		
Total change since last notice		TOTAL:	(123,498)	(79,122.65)		

Holder of relevant in							
Holdings as of Augus	Holdings as of August 15, 2014: 13,690						
Date of change	BUY/SELL	CLASS AND NUMBER OF S	CLASS AND NUMBER OF SECURITIES				
20-Noy-13	Sell	Fully Paid Ordinary Shares	(40,583)	(7,091.38)			
27-Nov-13	Sell	Fully Paid Ordinary Shares	(116,597)	(19,140.17)			
31-Dec-13	Sell	Fully Paid Ordinary Shares	(7,445)	(1,263.75)			
15-Jan-14	Sell	Fully Paid Ordinary Shares	(3,882)	(1,221.00)			
12-Feb-14	Buy	Fully Paid Ordinary Shares	2,456	687.68			
4-Jul-14	Buy	Fully Paid Ordinary Shares	1,232	1,108.80			
Total change since last notice		TOTAL:	(164,819)	(26,919.82)			

Holder of relevant in				
Holdings as of Augus	t 15, 2014: 133,410			
Date of change	BUY/SELL	CLASS AND NUMBER OF S	SECURITIES	VALUE AUD
28-Oct-13	Sell	Fully Paid Ordinary Shares	(27,402)	(2,492.58
28-Jul-14	Sell	Fully Paid Ordinary Shares	(76,228)	(64,891.84
30-Jul-14	Sell	Fully Paid Ordinary Shares	(67,127)	(53,218.28
Total change		TOTAL:	(170,757)	(120,602.70)

lolder of relevant interest: OZC GLOBAL EQUITIES MASTER FUND, L.P.						
Holdings as of August	15, 2014: 15,699					
Date of change	BUY/SELL	CLASS AND NUMBER OF S	ECURITIES	VALUE AUD		
12-Feb-14	Buy	Fully Paid Ordinary Shares	4,003	1,120.84		
6-Mar-14	Buy	Fully Paid Ordinary Shares	807	444.52		
4-Jul-14	Buy	Fully Paid Ordinary Shares	10,889	9,800.10		
Total change since last notice		TOTAL:	15,699	11,365.46		

Holder of relevant interest: OZ GLOBAL EQUITY OPPORTUNITIES MASTER FUND, LTD.					
Holdings as of August	15, 2014: 5,484				
Date of change	BUY/SELL	CLASS AND NUMBER OF SE	CURITIES	VALUE AUD	
12-Feb-14	Buy	Fully Paid Ordinary Shares	1,368	383.04	
6-Mar-14	Buy	Fully Paid Ordinary Shares	276	152.03	
4-Jul-14	Buy	Fully Paid Ordinary Shares	3,840	3,456.00	
Total change since last notice		TOTAL:	5,484	3,991.07	

Holder of relevant interest: OZEA HOLDINGS, L.P.							
Holdings as of August 15, 2014: 299,852							
Date of change BUY/SELL CLASS AND NUMBER OF SECURITIES VALUE AUD							
12-Feb-14	Buy	Fully Paid Ordinary Shares	101,247	28,349.16			
4-Jul-14	Buy	Fully Paid Ordinary Shares	198,605	178,744.50			
Total change since last notice		TOTAL:	299,852	207,093.66			

Holder of relevant interest: GOLDMAN SACHS PROFIT SHARING MASTER TRUST					
Holdings as of Augus	t 15, 2014: 183,140	ндоводина компон в стиново дина выдоводина выправления выправления выправления в по дология (1 до 1 д			
Date of change	BUY/SELL	CLASS AND NUMBER OF S	VALUE AUD		
28-Oct-13	Sell	Fully Paid Ordinary Shares	(10,961)	(997.45	
20-Jan-14	Sell	Fully Paid Ordinary Shares	(13,701)	(4,240.94	
Total change since last notice		TOTAL:	(24,662)	(5,238.39)	

Holder of relevant int	erest: OZ EN	OZ ENHANCED MASTER FUND, LTD.			
Holdings as of August	15, 2014: 717,570				
Date of change	BUY/SELL	CLASS AND NUMBER OF SECURITIES	antigad geologica (1882 - 1882 - 1882) e e e e e e e e e e e e e e e e e e e	VALUE AUD	
12-Feb-14	Buy	Fully Paid Ordinary Shares	162,297	45,443.16	
4-Jul-14	Buy	Fully Paid Ordinary Shares	103,133	92,819.70	
Total change since last notice		TOTAL:	265,436	0 138,262.86	

Holder of relevant interest: OZ ASIA MASTER FUND, LTD.						
Holdings as of August 15, 2014: 4,810,361						
Date of change	BUY/SELL	CLASS AND NUMBER OF S	ECURITIES	VALUE AUD		
12-Feb-14	Buy	Fully Paid Ordinary Shares	712,221	199,421.88		
11-Aug-14	Buy	Fully Paid Ordinary Shares	433,632	Shares issued following vesting and exercise of performance rights issued as consideration for the sale of Opirus Minerals Pty Ltd (as described in Lamboo Resource Limited's notice of meeting dated 16/11/2012)		
Total change since last notice		TOTAL:	1,146,264	199,421.88		

Holder of relevant interest: OZEA,		, L.P.		
Holdings as of August	15, 2014: 20,417			
Date of change	BUY/SELL	CLASS AND NUMBER OF SECURIT		VALUE AUD
12-Feb-14	Buy	Fully Paid Ordinary Shares	20,417	11,246.1
Total change since last notice		TOTAL:	20,417	11,246.19

Holder of relevant interest: OZ MASTER FUND, LTD.						
Holdings as of August 15, 2014: 11,524,080						
Date of change	BUY/SELL	CLASS AND NUMBER OF	SECURITIES	VALUE AUD		
12-Feb-14	Buy	Fully Paid Ordinary Shares	2,074,974	580,992.7		
11-Aug-14	Buy	Fully Paid Ordinary Shares	1,000,027	Shares issued following vesting and exercise of performance rights issued as consideration for the sale of Opirus Minerals Pty Ltd (a described in Lamboo Resource Limited's notice o meeting dated 16/11/2012)		
Total change		TOTAL:	3,075,001	580,992.72		

Holder of relevant interest: OZEK		HOLDINGS, L.P.		
Holdings as of Augus	t 15, 2014: 67,969			
Date of change	BUY/SELL	CLASS AND NUMBER OF S	VALUE AUD	
12-Feb-14	Buy	Fully Paid Ordinary Shares 67,969		19,031.32
Total change since last notice		TOTAL:	67,969	19,031.32

Signature: Name:

Joel M. Frank

Chief Financial Officer Capacity:

⊘011/011