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## Form 604

Corporations Act 2001  
Section 671B

### Notice of change of interests of substantial holder

**To: Company Name/Scheme** Lambo Resources Ltd

**ACN/ARSN** 099 096 192

**1. Details of substantial holder (1)**

**Name** Och-Ziff Holding Corporation and Och-Ziff Capital Management Group LLC on behalf of themselves, OZ Management LP, OZ Management II LP and their controlled entities OZ Asia Master Fund, Ltd, OZ Enhanced Master Fund, Ltd., Gordel Capital Ltd, OZ ELS Master Fund, Ltd, OZ Master Fund, Ltd, OZ Eureka Fund, L.P., Goldman Sachs Profit Sharing Master Trust and OZ Global Special Investments Master Fund, LP.

**ACN/ARSN (if applicable)** Not applicable

There was a change in the interests of the substantial holder on 02/10/2013

The previous notice was given to the company on 05/06/2012

The previous notice was dated 04/06/2012

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when first required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares	12,000,000	17.67%	13,797,670	14.32%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	Please refer to Annexure A				
2-Oct-2013	The persons named in Item 1	Since the date of the last notice, the interests of the persons named in Item 1 have changed as a result of acquisitions and disposals of shares and further issues of securities by the company, but the changes have not to date resulted in a notifiable change in substantial holding. As a result of a placement of shares on 2/10/13, the voting power of the persons in Item 1 has decreased, which has now resulted in a notifiable change in substantial holding.		Fully Paid Ordinary Shares	13,797,670

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (b)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Och-Ziff Holding Corporation	HSBC Custody Nominees (Australia) Limited, National Australia Bank Limited, JP Morgan Chase	OZ Asia Master Fund, Ltd, Gordel Capital Ltd, OZ ELS Master Fund, Ltd, OZ Master Fund, Ltd, OZ Eureka Fund, L.P., Goldman Sachs Profit Sharing Master Trust, OZ Global Special Investments Master Fund, LP and OZ Enhanced Master Fund, Ltd.	The holder of the relevant interest has a relevant interest in the holdings detailed below by virtue of section 608(3)(b) of the Corporations Act	13,797,670 ordinary shares	13,797,670 ordinary shares
Och-Ziff Capital Management Group LLC	HSBC Custody Nominees (Australia) Limited, National Australia Bank Limited, JP Morgan Chase	OZ Asia Master Fund, Ltd, Gordel Capital Ltd, OZ ELS Master Fund, Ltd, OZ Master Fund, Ltd, OZ Eureka Fund, L.P., Goldman Sachs Profit Sharing Master Trust, OZ Global Special Investments Master Fund, LP and OZ Enhanced Master Fund, Ltd.	The holder of the relevant interest has a relevant interest in the holdings detailed below by virtue of section 608(3)(b) of the Corporations Act	13,797,670 ordinary shares	13,797,670 ordinary shares
OZ Management LP	HSBC Custody Nominees (Australia) Limited, National Australia Bank Limited, JP Morgan Chase	OZ Asia Master Fund, Ltd, Gordel Capital Ltd, OZ ELS Master Fund, Ltd, OZ Master Fund, Ltd, OZ Eureka Fund, L.P., Goldman Sachs Profit Sharing Master Trust, OZ Global Special Investments Master Fund, LP and OZ Enhanced Master Fund, Ltd.	The holder of the relevant interest has a relevant interest in the holdings detailed below by virtue of section 608(3)(b) of the Corporations Act	13,797,670 ordinary shares	13,797,670 ordinary shares
OZ Management II LP	HSBC Custody Nominees (Australia) Limited, National Australia Bank Limited	OZ ELS Master Fund, Ltd, OZ Eureka Fund, L.P. and Goldman Sachs Profit Sharing Master Trust	OZ Management II LP has a relevant interest in the holdings by virtue of section 608(3)(b) of the Corporations Act	690,478 ordinary shares	690,478 ordinary shares
OZ ELS Master Fund, Ltd	National Australia Bank Limited	OZ ELS Master Fund, Ltd	As legal owner of the interest, OZ ELS Master Fund, Ltd has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	178,509 ordinary shares	178,509 ordinary shares
OZ Asia Master Fund, Ltd	National Australia Bank Limited	OZ Asia Master Fund, Ltd	As legal owner of the interest, OZ Asia Master Fund, Ltd has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	3,664,508 ordinary shares	3,664,508 ordinary shares
OZ Eureka Fund, L.P.	National Australia Bank Limited	OZ Eureka Fund, L.P.	As legal owner of the interest, OZ Eureka Fund, L.P. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	304,167 ordinary shares	304,167 ordinary shares
Gordel Capital Ltd	National Australia Bank Limited	Gordel Capital Ltd	As legal owner of the interest, Gordel Capital Ltd has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	314,069 ordinary shares	314,069 ordinary shares
Goldman Sachs Profit Sharing Master Trust	HSBC Custody Nominees (Australia) Limited	Goldman Sachs Profit Sharing Master Trust	As legal owner of the interest, Goldman Sachs Profit Sharing Master Trust has a relevant interest by	207,802 ordinary shares	207,802 ordinary shares

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			virtue of section 608(1)(a) of the Corporations Act		
OZ Master Fund, Ltd	National Australia Bank Limited	OZ Master Fund, Ltd	As legal owner of the interest, OZ Master Fund, Ltd has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	8,449,079 ordinary shares	8,449,079 ordinary shares
OZ Global Special Investments Master Fund, LP	National Australia Bank Limited	OZ Global Special Investments Master Fund, LP	As legal owner of the interest, OZ Global Special Investments Master Fund, LP has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	227,366 ordinary shares	227,366 ordinary shares
OZ Enhanced Master Fund, Ltd.	JP Morgan Chase	OZ Enhanced Master Fund, Ltd.	As legal owner of the interest, OZ Enhanced Master Fund, Ltd has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	452,140 ordinary shares	452,140 ordinary shares

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (8) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

**6. Addressee**

The addresses of persons named in this form are as follows:

Name	Address
Och-Ziff Holding Corporation	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
Och-Ziff Capital Management Group LLC	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
Oz Management LP	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
Oz Management II LP	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
OZ ELS Master Fund, Ltd	c/o State Street(Cayman) Trust, Ltd, P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103
OZ Asia Master Fund Ltd	c/o State Street(Cayman) Trust, Ltd, P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103
OZ Eureka Fund, L.P.	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
Gordel Capital Ltd	c/o Trident Trust Company (BVI) Ltd, Trident Chambers, Wickhams Cay, Road Town, Tortola, British Virgin Islands
Goldman Sachs Profit Sharing Master Trust	c/o Committee for the 401(k) plan, 30 Hudson Street, Jersey City, NJ 07302, USA
OZ Master Fund, Ltd	c/o State Street(Cayman) Trust, Ltd, P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103
OZ Enhanced Master Fund, Ltd	c/o State Street(Cayman) Trust, Ltd, P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103
OZ Global Special Investments Master Fund, LP	c/o State Street(Cayman) Trust, Ltd, P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103

Signature

print name Joel M. Frank

Capacity Chief Financial Officer

sign here 

date 4/10/2013

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 8 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes (divided by the total votes in the body corporate or scheme multiplied by 100).
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies)See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associates in relation to the acquisition, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown"
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE A

Och-Ziff Holding Corporation and Och-Ziff Capital Management Group LLC on behalf of themselves, OZ Management LP, OZ Management II LP and their controlled entities:  
 OZ ASIA MASTER FUND, LTD  
 GORDEL CAPITAL LTD  
 OZ ELS MASTER FUND, LTD  
 OZ ENHANCED MASTER FUND, LTD  
 OZ EUREKA FUND, L.P.  
 OZ MASTER FUND, LTD  
 GOLDMAN SACHS PROFIT SHARING MASTER TRUST  
 OZ GLOBAL SPECIAL INVESTMENTS MASTER FUND, LP

<b>Holder of relevant interest:</b>		<b>OZ MASTER FUND, LTD</b>		
<b>Holdings as of October 2, 2013:</b>		8,449,079		
Date of Acquisition	BUY/SELL	CLASS AND NUMBER OF SECURITIES		VALUE
13-Jun-12	BUY	Fully Paid Ordinary Shares	35,213	\$11,852.84
		<b>TOTAL CHANGE SINCE LAST NOTICE:</b>	35,213	\$11,852.84

<b>Holder of relevant interest:</b>		<b>OZ ASIA MASTER FUND, LTD</b>		
<b>Holdings as of October 2, 2013:</b>		3,664,508		
Date of Acquisition	BUY/SELL	CLASS AND NUMBER OF SECURITIES		VALUE
13-Jun-12	BUY	Fully Paid Ordinary Shares	15,274	\$5,141.29
		<b>TOTAL CHANGE SINCE LAST NOTICE:</b>	15,274	\$5,141.29

<b>Holder of relevant interest:</b>		<b>GORDEL CAPITAL LTD</b>		
<b>Holdings as of October 2, 2013:</b>		314,069		
Date of Acquisition	BUY/SELL	CLASS AND NUMBER OF SECURITIES		VALUE
13-Jun-12	BUY	Fully Paid Ordinary Shares	1,486	\$500.19
		<b>TOTAL CHANGE SINCE LAST NOTICE:</b>	1,486	\$500.19

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<b>Holder of relevant interest:</b>		<b>GOLDMAN SACHS PROFIT SHARING MASTER TRUST</b>		
<b>Holdings as of October 2, 2013:</b>		<b>207,802</b>		
<b>Date of Acquisition</b>	<b>BUY/SELL</b>	<b>CLASS AND NUMBER OF SECURITIES</b>		<b>VALUE</b>
13-Jun-12	BUY	Fully Paid Ordinary Shares	998	\$335.93
16-Sep-13	SELL	Fully Paid Ordinary Shares	-3,589	(\$198.29)
		<b>TOTAL CHANGE SINCE LAST NOTICE:</b>	-2,591	\$137.64

<b>Holder of relevant interest:</b>		<b>OZ GLOBAL SPECIAL INVESTMENTS MASTER FUND, L.P.</b>		
<b>Holdings as of October 2, 2013:</b>		<b>227,396</b>		
<b>Date of Acquisition</b>	<b>BUY/SELL</b>	<b>CLASS AND NUMBER OF SECURITIES</b>		<b>VALUE</b>
13-Jun-12	BUY	Fully Paid Ordinary Shares	949	\$319.44
		<b>TOTAL CHANGE SINCE LAST NOTICE:</b>	949	\$319.44

<b>Holder of relevant interest:</b>		<b>OZ EUREKA FUND, L.P.</b>		
<b>Holdings as of October 2, 2013:</b>		<b>304,167</b>		
<b>Date of Acquisition</b>	<b>BUY/SELL</b>	<b>CLASS AND NUMBER OF SECURITIES</b>		<b>VALUE</b>
13-Jun-12	BUY	Fully Paid Ordinary Shares	2,140	\$720.33
2-Sep-13	SELL	Fully Paid Ordinary Shares	-22,629	(\$1,355.70)
16-Sep-13	SELL	Fully Paid Ordinary Shares	-125,785	(\$6,949.75)
		<b>TOTAL CHANGE SINCE LAST NOTICE:</b>	-146,274	(\$7,585.12)

<b>Holder of relevant interest:</b>		<b>OZ ELS MASTER FUND, LTD</b>		
<b>Holdings as of October 2, 2013:</b>		<b>178,509</b>		
<b>Date of Acquisition</b>	<b>BUY/SELL</b>	<b>CLASS AND NUMBER OF SECURITIES</b>		<b>VALUE</b>
13-Jun-12	BUY	Fully Paid Ordinary Shares	940	\$316.40
7-Jan-13	SELL	Fully Paid Ordinary Shares	-20,000	(\$2,799.00)
		<b>TOTAL CHANGE SINCE LAST NOTICE:</b>	-19,060	(\$2,482.60)

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<b>Holder of relevant interest:</b>		<b>OZ ENHANCED MASTER FUND, LTD</b>		
<b>Holdings as of October 2, 2013:</b>		<b>452,140</b>		
<b>Date of Acquisition</b>	<b>BUY/SELL</b>	<b>CLASS AND NUMBER OF SECURITIES</b>		<b>VALUE</b>
1-May-13	BUY	Fully Paid Ordinary Shares	137,926	\$9,669.30
2-May-13	BUY	Fully Paid Ordinary Shares	16,438	\$1,133.60
1-Oct-13	BUY	Fully Paid Ordinary Shares	215,000	\$16,530.90
2-Oct-2013	BUY	Fully Paid Ordinary Shares	82,776	\$6,541.59
		<b>TOTAL CHANGE SINCE LAST NOTICE:</b>	452,140	\$33,875.39

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STATE OF TEXAS  
COUNTY OF DALLAS  
CITY OF DALLAS  
OFFICE OF THE CITY CLERK  
1000 GRASSLAND BOULEVARD  
DALLAS, TEXAS 75201  
TEL: 972-720-7000  
WWW.CITYOFDALLAS.ORG

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Signature:	
Name:	Joel M. Frink
Capacity:	Chief Financial Officer



## Form 604

Corporations Act 2001  
Section 671B

### Notice of change of interests of substantial holder

To Company Name/Scheme: Lamboo Resources Limited

ACN/ARSN 099 098 192

#### 1. Details of substantial holder(1)

Name Rod Williams – Norvale Pty Ltd

ACN/ARSN (if applicable) 009 333 742

There was a change in the interests of the substantial holder on 02/10/13

The previous notice was given to the company on 11/06/12

The previous notice was dated 11/06/12

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
FPO	7,010,000	10.44%	7,010,000	7.28%

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
02/10/13	Norvale Pty Ltd and Norvale Pty Ltd <SF>	Increase in number of shares on issue	N/A	N/A	N/A

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Norvale Pty Ltd	Norvale Pty Ltd	Norvale Pty Ltd	Rod Williams is a Director and Shareholder of Norvale Pty Ltd	FPO 7,000,000	7,000,000
Norvale Pty Ltd <SF>	Norvale Pty Ltd <SF>	Norvale Pty Ltd <SF>	Rod Williams is a Director and Shareholder of Norvale Pty Ltd <SF>	FPO 10,000	10,000

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Rod Williams	PO Box 4221 Mosman Park WA 6012
Norvale Pty Ltd	PO Box 4221 Mosman Park WA 6012

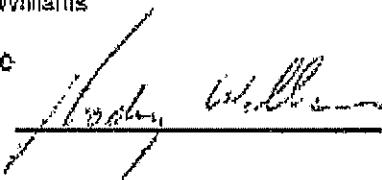
## Signature

print name Rod Williams

capacity Director and Shareholder

sign here

date 04 /10/2013



## DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(6) Include details of:

(a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies)

See the definition of "relevant agreement" in section 8 of the Corporations Act 2001

(7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

(9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

## Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme: Lamboo Resources Limited

ACN/ARSN 099 098 192

## 1. Details of substantial holder(1)

Name Craig S Rugless, Carolyn A Rugless and Pathfinder Exploration Pty Ltd

ACN/ARSN (if applicable) 009 214 859

There was a change in the interests of the  
substantial holder on 02/10/13

The previous notice was given to the company on 10/06/12

The previous notice was dated 10/06/12

## 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
FPO	10,525,000	15.67%	10,685,000	11.09%

## 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
16 & 18/4/13	Pathfinder Exploration Pty Ltd <SF>	Purchase on market	\$9,750	FPO 100,000	100,000
25 & 30/7/13	Craig S Rugless	Purchase on market	\$3,390	FPO 60,000	60,000
02/10/13	Craig S Rugless, Carolyn A Rugless and Pathfinder Exploration Pty Ltd	Increase in number of shares on issue	N/A	N/A	N/A

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**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Pathfinder Exploration Pty Ltd	Pathfinder Exploration Pty Ltd	Pathfinder Exploration Pty Ltd	Craig S Rugless, Carolyn A Rugless both hold 50% of the voting power of Pathfinder Exploration Pty Ltd	FPO 10,500,000	10,500,000
Pathfinder Exploration Pty Ltd <SF>	Pathfinder Exploration Pty Ltd <SF>	Pathfinder Exploration Pty Ltd <SF>	Craig S Rugless, Carolyn A Rugless both hold 50% of the voting power of Pathfinder Exploration Pty Ltd <SF>	FPO 125,000	125,000
Craig S Rugless	Craig S Rugless	Craig S Rugless	Owner of shares	FPO 60,000	60,000

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**6. Addresses**

The addresses of persons named in this form are as follows:

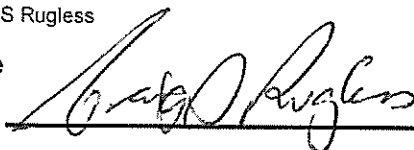
Name	Address
Craig S Rugless	11 Dennison Drive, Ocean Reef, WA 6029
Carolyn A Rugless	11 Dennison Drive, Ocean Reef, WA 6029
Pathfinder Exploration Pty Ltd	11 Dennison Drive, Ocean Reef, WA 6029

**Signature**

print name Craig S Rugless

capacity Director and Shareholder

sign here



date 04/10/2013

**DIRECTIONS**

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(6) Include details of:

(a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement

by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

(9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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