

ASX Announcement

14 May, 2018

CHAIRMAN'S ADDRESS TO GENERAL MEETING

Hexagon Resources Limited (Hexagon or the Company (ASX: **HXG**)) is pleased to provide a copy of Chairman Charles Whitfield's address to shareholders at today's General Meeting of shareholders.

As I commented in my letter accompanying the notification of this meeting, when Mike Rosenstreich and I took on our current positions, we made a commitment to transform Hexagon from an exploration company to a commercial enterprise with a real business strategy and a path to cash flow and profitability.

I see this transaction with Mineral Resources as the first milestone in the future development of Hexagon whereby we leverage our core skills of understanding materials markets, being expert in the technical attributes of those markets and identifying, securing and developing resources that can feed those markets.

I am very proud of the team that we are putting together to execute this strategy and I think the transaction put in front of you today is a great indication of the first fruit of their ability.

I am grateful for your support on this, and I hope, the future opportunities that we will continue to bring to build the Company.

For further information, please contact:

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