

25 October 2017

CANCELLATION OF UNLISTED OPTIONS

Hexagon Resources Limited (ASX: HXG) advises that 2,000,000 unlisted options exercisable at 28 cents each expiring on 16 December 2019, 2,000,000 unlisted options exercisable at 40 cents each expiring on 16 December 2019 and 2,000,000 unlisted options exercisable at 50 cents each expiring on 16 December 2019, have been cancelled by mutual agreement and for nil consideration.

Following the cancellation of these options, the Company now has on issue the following securities:

- 247,861,747 Fully Paid Ordinary Shares;
- 250,000 Unlisted Options exercisable at 8 cents each expiring on 11November 2017;
- 3,000,000 Unlisted Options exercisable at 16.162 cents each expiring on 3 March 2018;
- 3,250,000 Unlisted Options exercisable at 13.3 cents each expiring on 30 June 2018, subject to vesting conditions not currently satisfied;
- 1,250,000 Unlisted Options exercisable at 13.3 cents each expiring on 30 June 2018, subject to vesting conditions not currently satisfied;
- 8,282,500 Options exercisable at 15 cents expiring 16 October 2020, subject to vesting conditions not currently satisfied;
- 8,282,500 Options exercisable at 17 cents expiring 16 October 2020, subject to vesting conditions not currently satisfied; and
- 8,282,500 Options exercisable at 21 cents expiring 16 October 2020, subject to vesting conditions not currently satisfied.

For further information, please contact:

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