



ASX Announcement

3 October 2017

EXPIRY OF UNLISTED OPTIONS

Hexagon Resources Limited (ASX: HXG) advised that 4,131,250 unlisted options exercisable at 12 cents each expired on 30 September 2017. In addition, 50,000 unlisted options exercisable at 8 cents expiring on 11 November 2017 have lapsed following the resignation of an employee.

Following the expiry of these options, the Company now has on issue the following securities:

- 246,366,747 Fully Paid Ordinary Shares
- 3,000,000 Unlisted Options exercisable at 16.162 cents each expiring on 3/3/2018
- 250,000 Unlisted Options exercisable at 8 cents each expiring on 11/11/2017
- 3,250,000 Unlisted Options exercisable at 13.3 cents each expiring on 30/6/2018, subject to vesting conditions
- 1,250,000 Unlisted Options exercisable at 13.3 cents each expiring on 30/6/2018, subject to vesting conditions
- 2,000,000 Unlisted Options exercisable at 28 cents each expiring on 16/12/2019
- 2,000,000 Unlisted Options exercisable at 40 cents each expiring on 16/12/2019
- 2,000,000 Unlisted Options exercisable at 50 cents each expiring on 16/12/2019

For further information, please contact:

Mike Rosenstreich

Managing Director

Hexagon Resources Limited

MikeR@hexagonresources.com

+61 8 6244 0349

David Ikin

Senior Account Director

Professional Public Relations

David.ikin@ppr.com.au

+ 61 408 438 772