

ASX ANNOUNCEMENT

7 November 2016

UNLISTED OPTIONS HAVE LAPSED

Hexagon Resources Limited (ASX: HXG) advises that 150,000 unlisted employee options exercisable at 8 cents each have lapsed due to employee ceasing to be employed.

Following the expiry of these options, the Company now has on issue the following securities:

- 245,704,247 Fully Paid Ordinary Shares
- 3,000,000 Unlisted Options exercisable at 16.162 cents each expiring 3 March 2018
- 3,000,000 Unlisted Options exercisable at 8 cents each expiring on 31 December 2016
- 4,793,750 Unlisted Options exercisable at 12 cents each expiring on 30 September 2017
- 300,000 Unlisted Options exercisable at 8 cents each expiring on 11 November 2017.

Yours faithfully

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Leni Stanley

Company Secretary