



12 October 2016

Section 708A Notice – Placement of Ordinary Fully Paid Shares

Hexagon Resources Limited (ASX: HXG) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act that it has issued 10,000,000 ordinary fully paid shares (**Shares**) under a placement to sophisticated investors in the Company without disclosure under Part 6D.2 of the Corporations Act.

The Company states that as at the date of this notice:

- It has complied with the relevant provisions of Chapter 2M of the Corporations Act as they apply to the Company and Section 674 of the Corporations Act; and
- It is not aware of any excluded information within the meaning of Sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 3B with respect to the issue of the shares was lodged with ASX on 10 October 2016.

Yours faithfully

Leni Stanley
Company Secretary