

MARKET RELEASE

4 October 2016

Hexagon Resources Limited

TRADING HALT

The securities of Hexagon Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 6 October 2016 or when the announcement is released to the market.

Security Code: HXG

Lisa Banh

SENIOR ADVISER, LISTINGS COMPLIANCE



4 October 2016

Ms Lisa Banh Senior Adviser Listings Compliance Australian Securities Exchange

Via email

Dear Ms Banh

RE: REQUEST FOR TRADING HALT

Pursuant to Listing Rule 17.1, we request a trading halt in respect of the shares of Hexagon Resources Limited (HXG) and provide ASX with the following information:

- (a) HXG requests the trading halt because it is currently finalising an announcement in relation to information received for the Stage 1 test work results for lithium ion battery anodes, but is not able to make an immediate announcement in respect of these test results.
- (b) HXG requests that the trading halt remain in place until the commencement of trading on Thursday 6 October 2016 unless before that time HXG makes an announcement in relation to the test results.
- (c) The event that HXG expects to end the trading halt, is an announcement in respect of the test results.
- (d) HXG is not aware of any reason why the trading halt should not be granted.
- (e) HXG does not consider that there is any other information necessary to inform the market about the trading halt.

Yours sincerely

Leni Stanley

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Company Secretary