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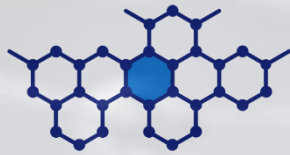
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High Purity Flake Graphite for New Technologies



INVESTOR PRESENTATION

SEPTEMBER
2016



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High Purity Flake Graphite for New Technologies

Investment in Hexagon Resources Limited (“Hexagon”) is subject to investment risk, including possible loss of income and capital invested. Neither Hexagon, nor any other member company of the Hexagon Group, nor any officer or employee guarantees any particular rate of return or performance, nor do they guarantee the repayment of capital.

The presentation may contain forward-looking statements regarding the potential of the Company’s revenues, projects, interests and the development potential of the Company’s business. Any statement describing a goal, expectation, intention or belief of the Company is a forward-looking statement and should be considered an at-risk statement. Given these risks, readers are cautioned not to rely on forward-looking statements. Actual results could differ materially from those anticipated in these forward-looking statements due to many important factors, risks and uncertainties including, without limitation, risk associated with product sales, development and manufacture, risks inherent in the business, future capital needs, general economic uncertainty and other risks detailed from time to time in the Company’s announcements to the ASX.

CONTENTS

- *COMPANY SNAPSHOT – Strategic Direction / Management Team*
- *MARKETING APPLICATIONS – Batteries / Graphene*
- *COMPANY RESOURCES – McIntosh Flake Graphite Project*
- *INDUSTRY OVERVIEW – Future Demand*

HEXAGON *has what the graphite market wants...*

- *HIGH QUALITY RESOURCE - Characterised by favourable metallurgy allowing for production of ultra-high purity graphite concentrates for supply into the high value battery and graphene markets*
- *OPERATING IN A STABLE JURISTITION - providing customers both security of supply and the use of sustainable mining practices*
- *LOW CAPEX TO PRODUCTION - due to already developed mine haul road, great northern highway and existing port infrastructure along with simple processing*
- *STRATEGIC INITIATIVES UNDERWAY - for high value offtake and JV partners*
- *PROVEN MANAGEMENT TEAM - with experience in battery technology and materials*

MANAGEMENT TEAM



Neville Miles
(Non-Executive Chairman)

- *15+ years experience investing in small cap mining sector*
- *Solid background in turnarounds and developing businesses.*
- *Formerly Senior Vice President at Siemens Smart Grid*



Tony Cormack
(Executive Director)

- *CEO/Head of Operations*
- *Formerly Resource Development Manager at Atlas Iron Limited*
- *Strong Operational Experience*



Charles Whitfield
(Non-Executive Director)

- *Specialist in early stage & speciality resource companies*
- *Previous turnaround team of Galaxy Resources (Battery focussed Lithium)*
- *Strong background in Finance, Strategy and Battery Materials*



Garry Plowright
(Non-Executive Director)

- *Formerly General Manager of International Gold Limited, Korean Operations*
- *Strong background in Mining Law and Administration*

Key Information

Shares on issue 234,454,247
(as of 9 Sept 2016)

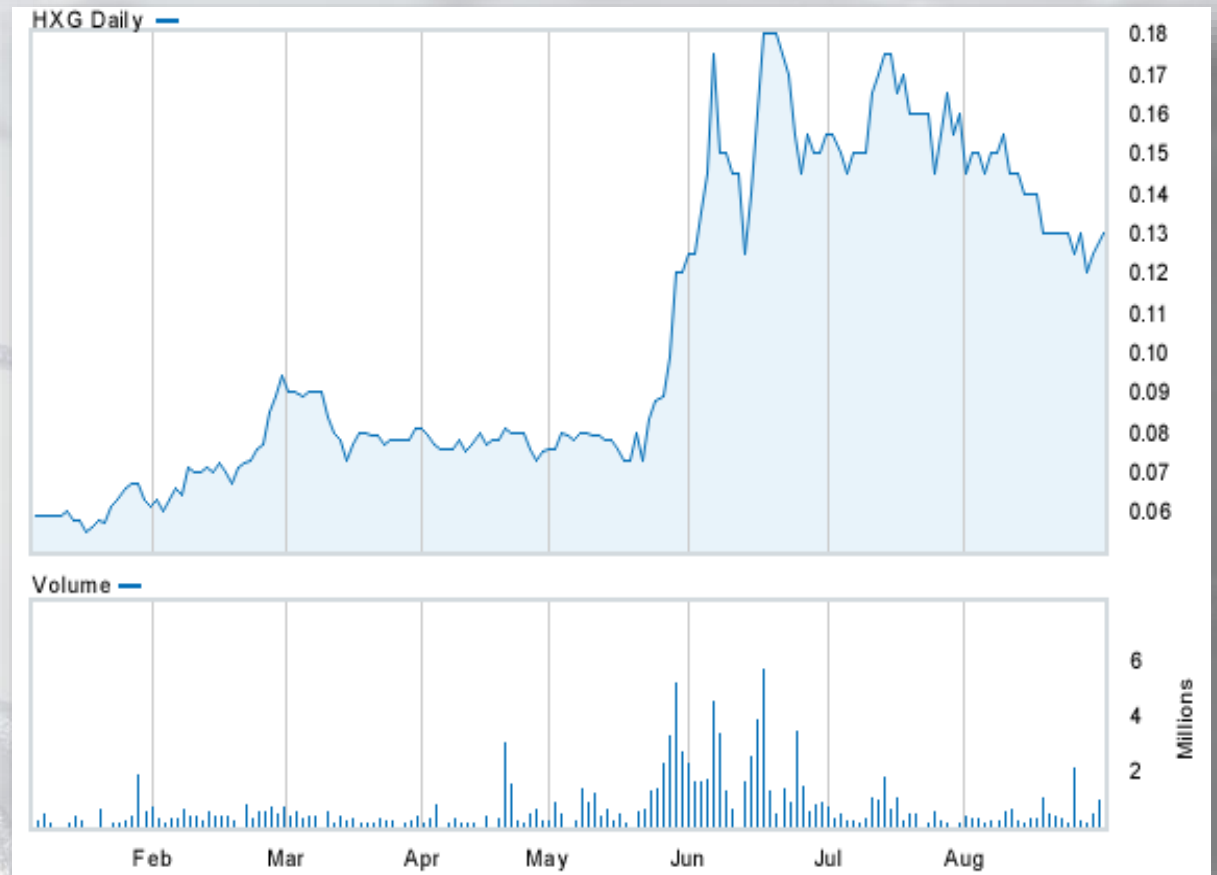
Options on issue 17,773,750
(as of 9 Sept 2016)

Undiluted Market Capital \$32.8M
(as of 9 Sept 2016. Share Price: \$0.14)

Top 10 Shareholders

HSBC Custody Nominees Ltd	10,305,498	(4.39%)
Pathfinder Exploration Pty Ltd	8,451,993	(3.61%)
Forsyth Barr Custodians Ltd	7,476,546	(3.18%)
Mr Robert Simeon Lord	7,000,000	(3.00%)
J P Morgan Nominees Australia Ltd	6,749,609	(2.87%)
Mutual Trust Pty Ltd	6,551,343	(2.79%)
Investorlink Group Ltd	5,959,041	(2.54%)
One Managed Investment Funds Ltd	4,566,666	(1.95%)
Norvale Pty Ltd	4,040,918	(1.72%)
Custodial Services Ltd	3,922,780	(1.67%)

Share Price





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STRATEGY FOR ADDRESSING THE GRAPHITE MARKET

What differentiates HEXAGONS graphite from other offerings?

SUPERIOR METALLURGY which means a HIGHER VALUE PRODUCT...

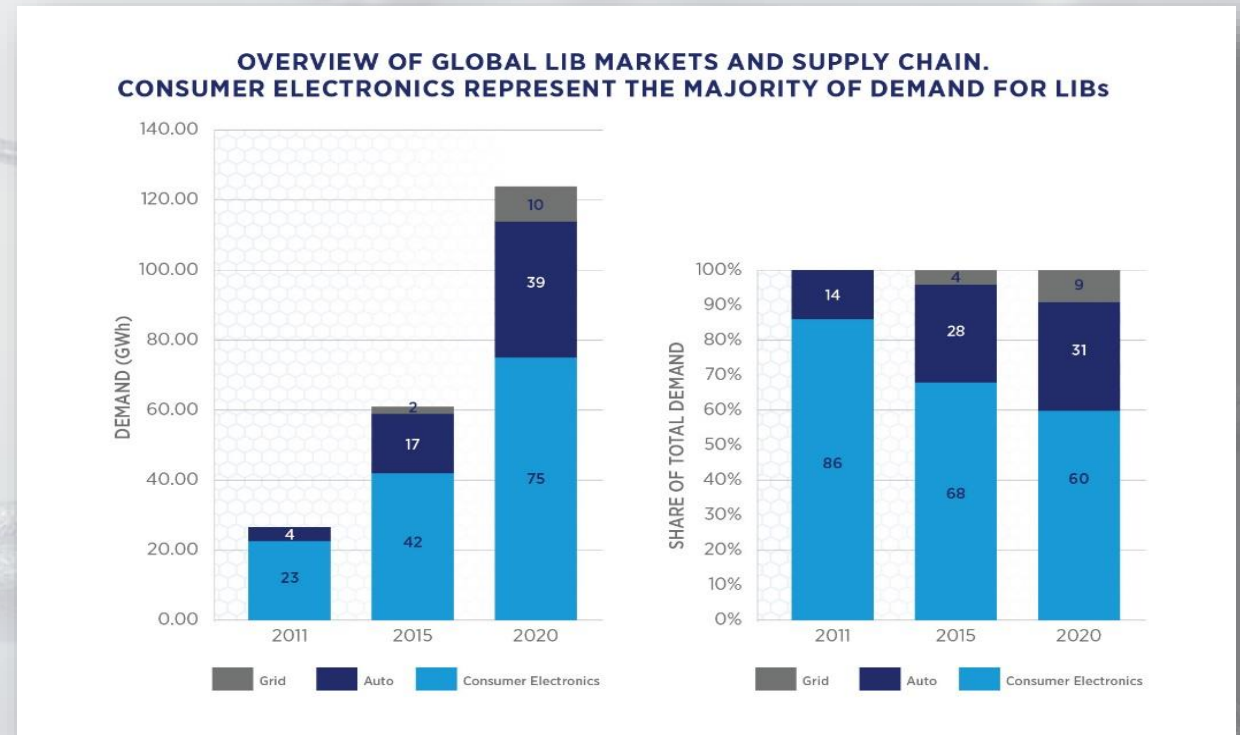
There are two key characteristics of the McIntosh deposit which clearly differentiates it from other graphite deposits around the world, allowing Hexagon to produce high-value graphite concentrates, as well as high-value graphene:

- *Quality –*
 - *+99%TC Blended concentrate from simple flotation*
 - *Ultra-high purity across the entire flake size distribution*
 - *Spherical Graphite - Definitive Li-ion Battery test work underway*
 - *Graphene - Produced via a 'Green Method' & extremely high yield of +90%*
- *Cost –*
 - *Existing Infrastructure - Existing Haul Road, Great Northern Highway & Equipped Port*
 - *Numerous Open Pit Operations - Graphite at Surface - Low Strip Ratio*
 - *Simple Processing - Crush, Grind & Flotation*
 - *Safe Mining Jurisdiction of Western Australia- Experienced Mining Force*

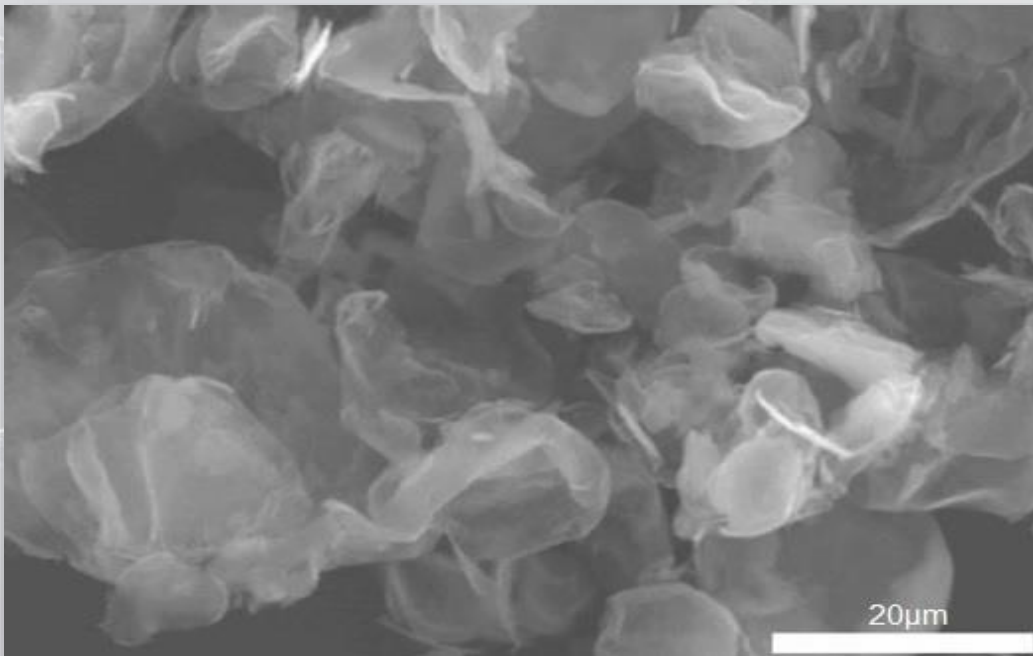
SPHERICAL GRAPHITE

- *Spherical Graphite - Value added product - produced from high purity graphite*
- *Natural Graphite - Superior performance and more sustainable than synthetic graphite*
- *Flake Graphite - Uniquely positioned to displace synthetic graphite in some battery applications, which currently represents ~25% of the anode market for lithium batteries*

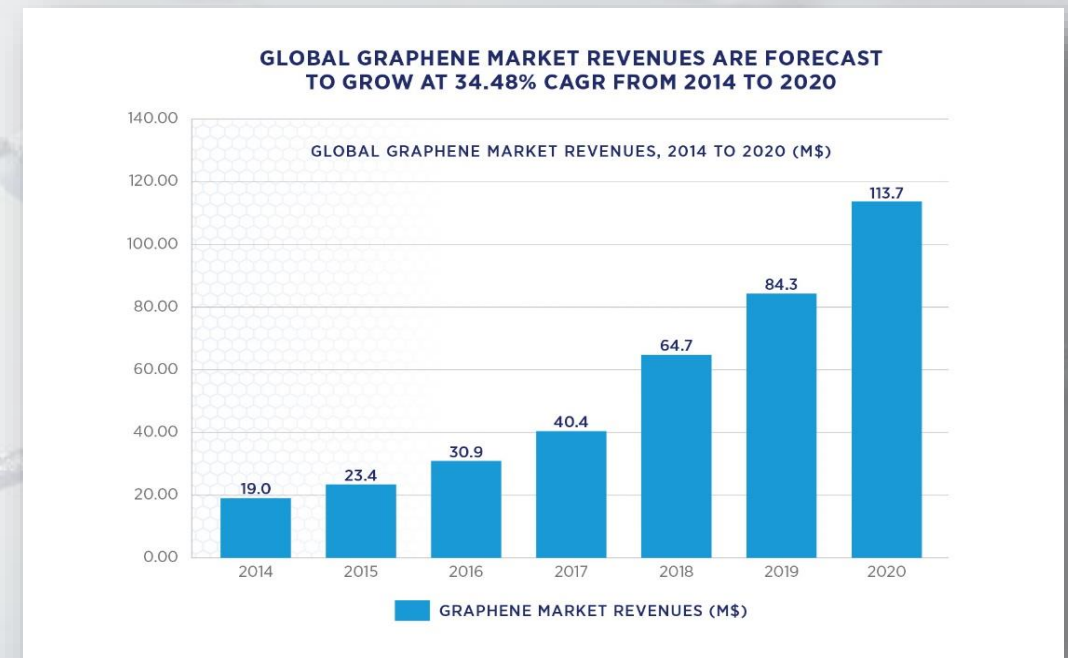
Hexagon believes its ultra-high purity product is a viable alternative to synthetic graphite in lithium-ion battery applications, which can sell for as much as ~US\$20,000/t



- Graphene produced via several methods - Using Hexagon's (+99.9% TC) ultra-high purity flake graphite concentrate including a 'green method' without the use of hazardous chemicals
- Extremely high yield - Graphene yield at approximately >90%
- High quality graphene - Single to few layers produced from Hexagon's bulk scale representative concentrate sample is confirmed by Raman, TEM and TGA analysis



Scanning Electroscope Microscopy image showing graphene prepared from Hexagon's +99.9% TC graphite concentrate



Source: Innova Research (2015)



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OUR PROJECTS

OUR PROJECTS AT A GLANCE

Western Australia



South Korea



McIntosh JORC Resource

- *17.2Mt @ 4.63% TGC*
- *7.8Mt @ 4.55% in the indicated category*

Resource Drilling for the 2016 field season has commenced, aimed at:

- *Resource Growth*
- *Converting further inferred resources in preparation for mining operations*

Deposit	JORC Classification	Material Type	Tonnes (Mt)	TGC (%)	Contained Graphite (Tonnes)
EMPEROR	Indicated	Oxide Primary	- 3.4	- 4.32	- 145,250
	Inferred	Oxide Primary	- 5.1	- 4.79	- 240,900
	Indicated + Inferred	Oxide + Primary	8.4	4.61	386,150
LONGTOM	Indicated	Oxide Primary	- 4.5	- 4.71	- 210,350
	Inferred	Oxide Primary	0.5 2.1	4.51 4.84	24,350 103,000
	Indicated + Inferred	Oxide + Primary	7.1	4.73	337,700
WAHOO	Inferred	Oxide Primary	0.1 0.8	4.16 4.43	3,550 37,000
	Inferred	Oxide + Primary	0.9	4.40	40,550
BARRACUDA	Inferred	Oxide Primary	0.3 0.5	4.49 4.37	11,350 21,450
	Inferred	Oxide + Primary	0.7	4.41	32,800
Total Resource	Indicated + Inferred	Oxide + Primary	17.2	4.63	797,200

Notes: 1. Longtom (Target 1) has a 2% TGC lower cut-off grade. Emperor (Target 6), Wahoo (Target 4) and Barracuda (Target 5) have a 3% TGC lower cut-off grade.

2. Rounding may result in differences in total and average grades

VTEM Geophysical Survey planned for Marlin and Mahi Mahi prospects in the coming months



Spherical graphite particles range in size from 3 to 50 microns for use in lithium ion batteries

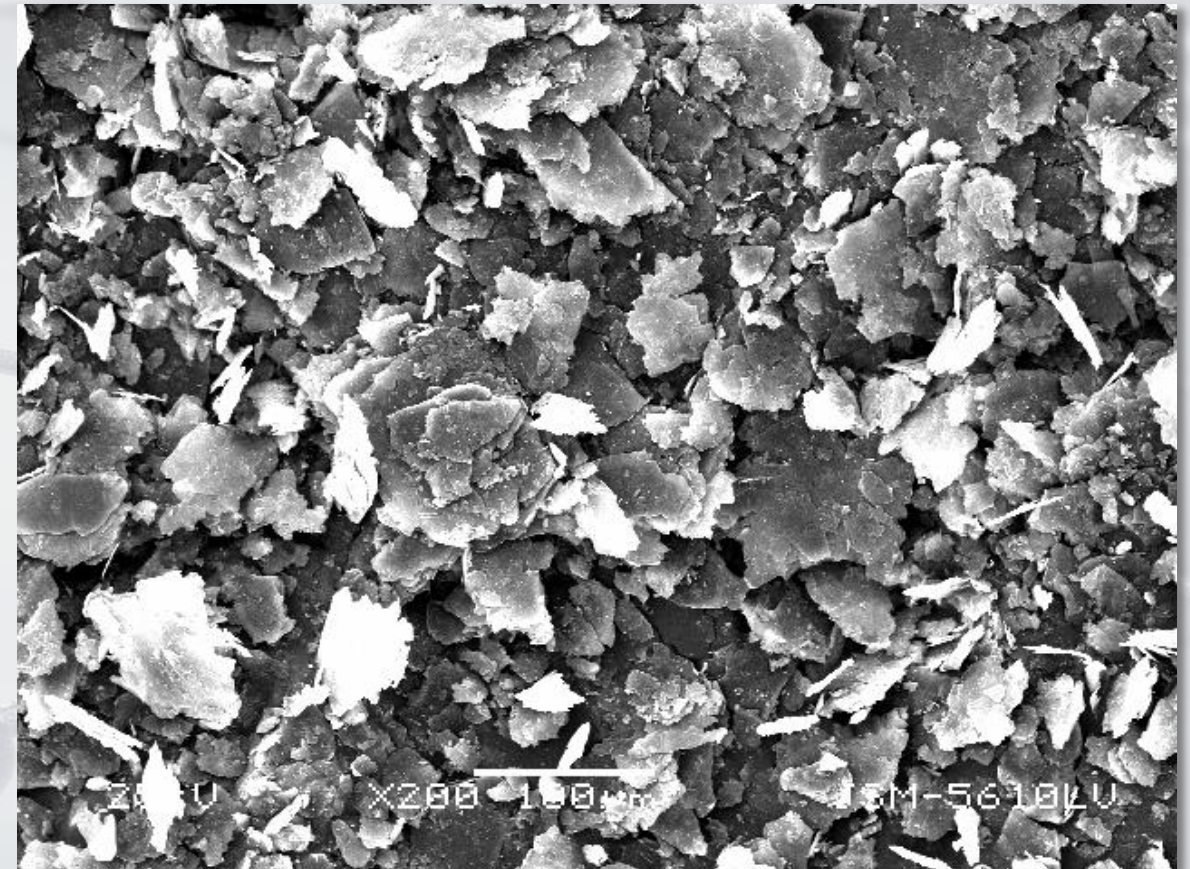
Flake Size Distribution – Petrographic Studies

Classification	Microns (µm)	Mesh Size (#)	% in interval
Very fine	<75	-200	1.4
Fine	75-106	-140 to +200	10.5
Small	106-150	-100 to +140	27
Medium	150-180	-80 to +100	16.7
Large	180-300	-48 to +80	35.9
Extra Large 'Jumbo'	>300	+48	8.6

Flake Size Distribution – Flotation Studies

Classification	Microns (µm)	Mesh Size (#)	% in interval
Very fine	<75	-200	27.3
Fine	75-106	-140 to +200	23.0
Small	106-150	-100 to +140	21.4
Medium	150-180	-80 to +100	9.5
Large	180-300	-48 to +80	17.2
Extra Large 'Jumbo'	>300	+48	1.6

Scanning Electron Microscopy



*Emperor Deposit - Flake Graphite Concentrate
+99% TC from simple flotation*

Engineering Design

*Conventional drill & blast,
multiple low strip ratio, open
pit operations across a range
of production scenarios*

Processing

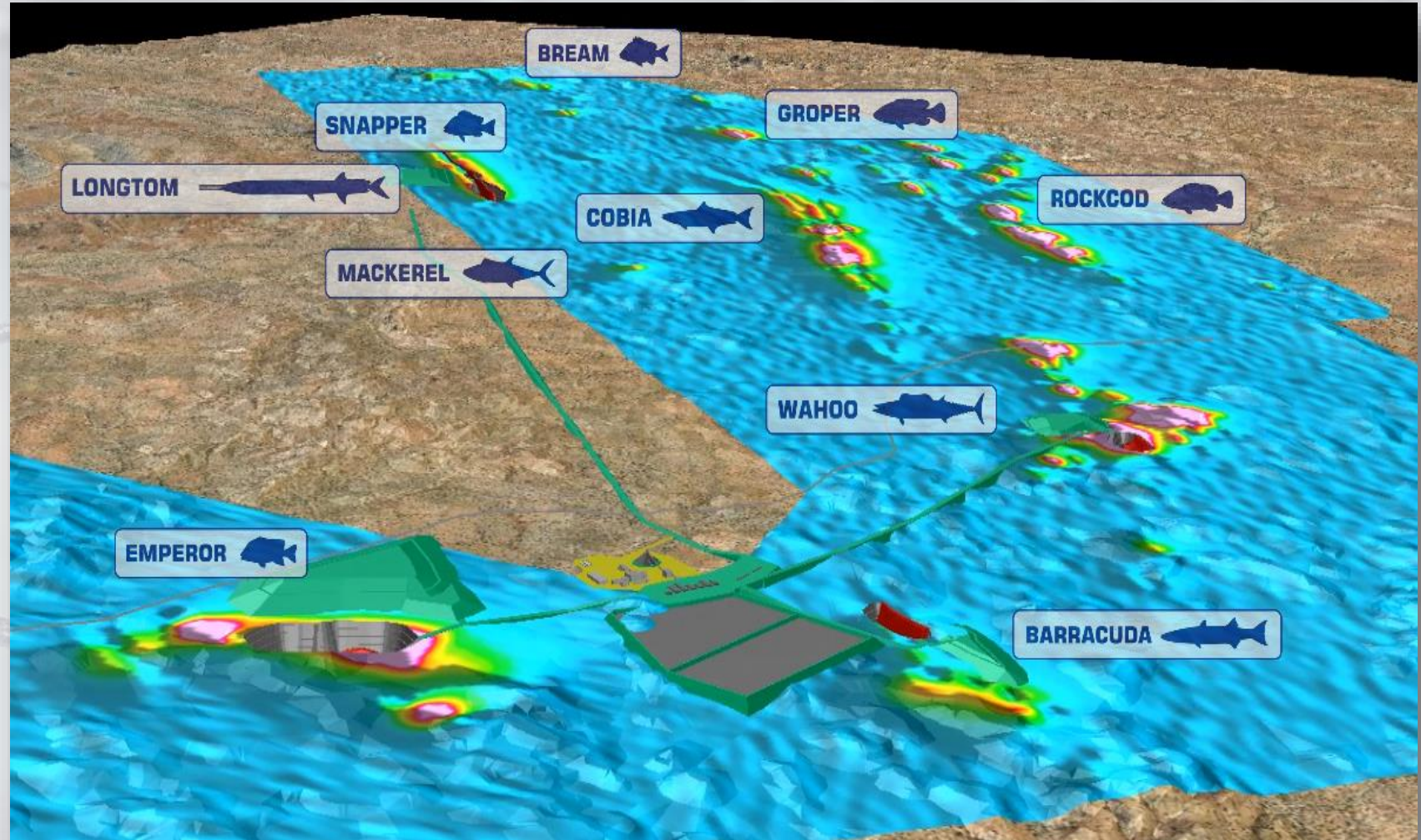
*Simple crush, grind &
flotation process*

Environmental and Hydrogeological Studies

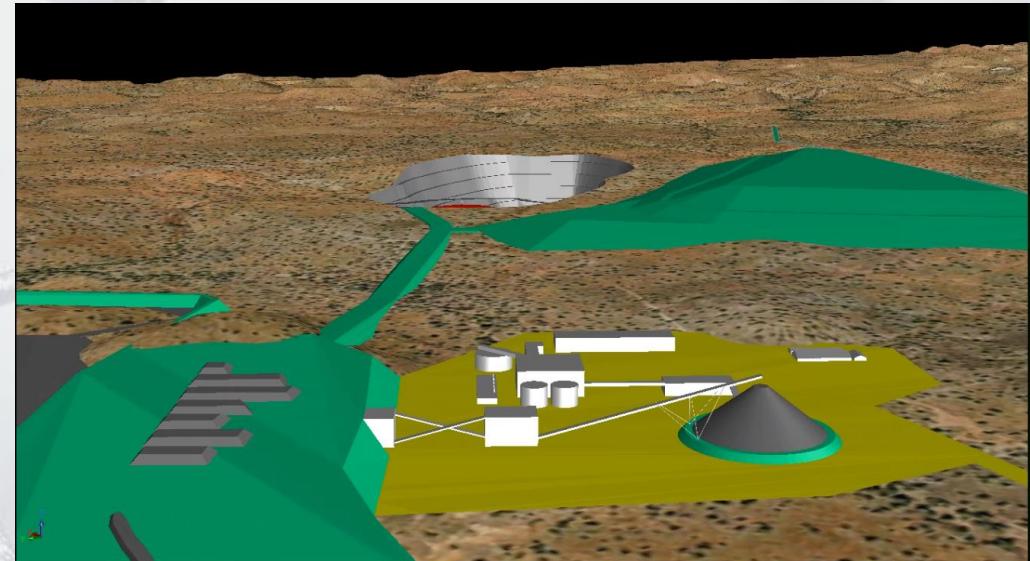
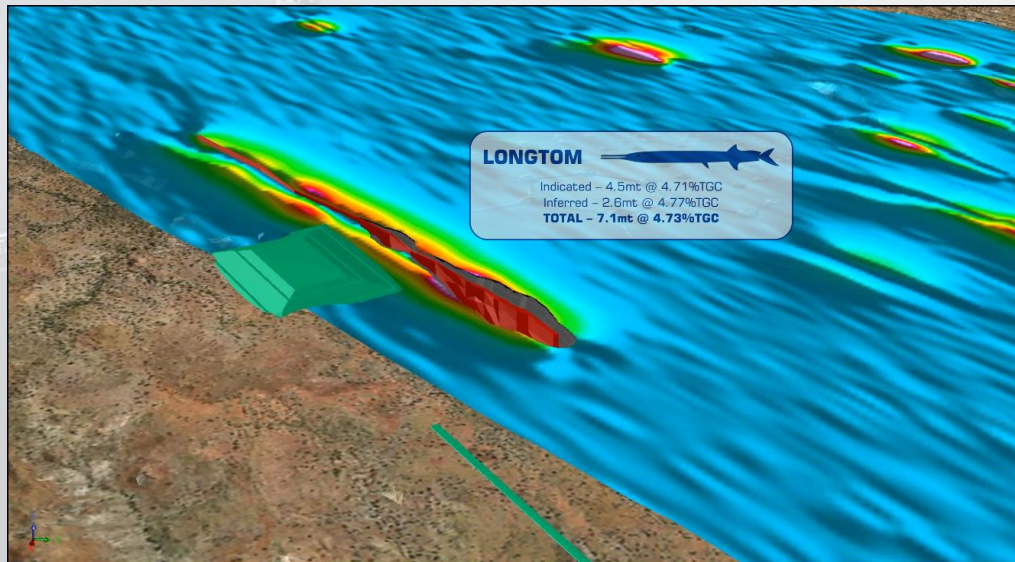
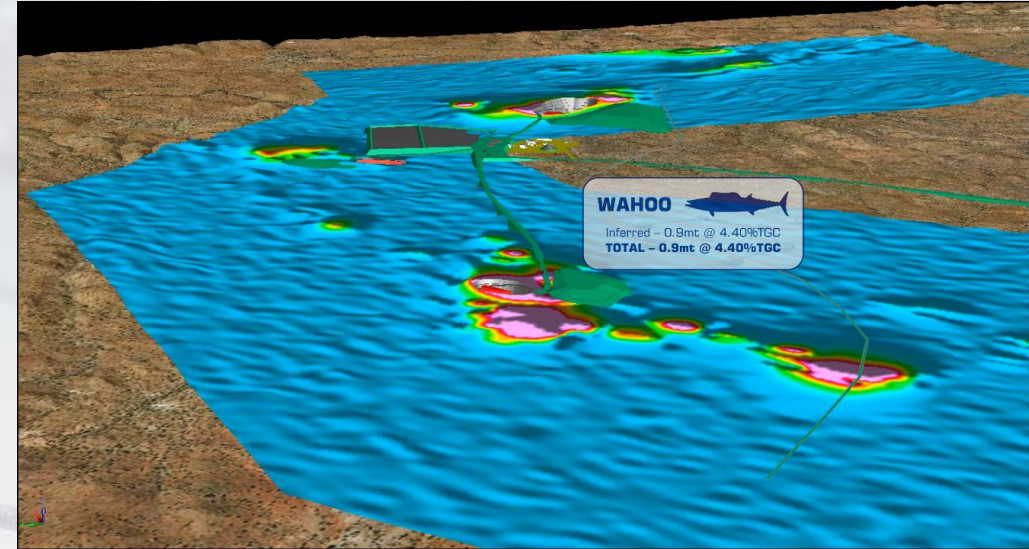
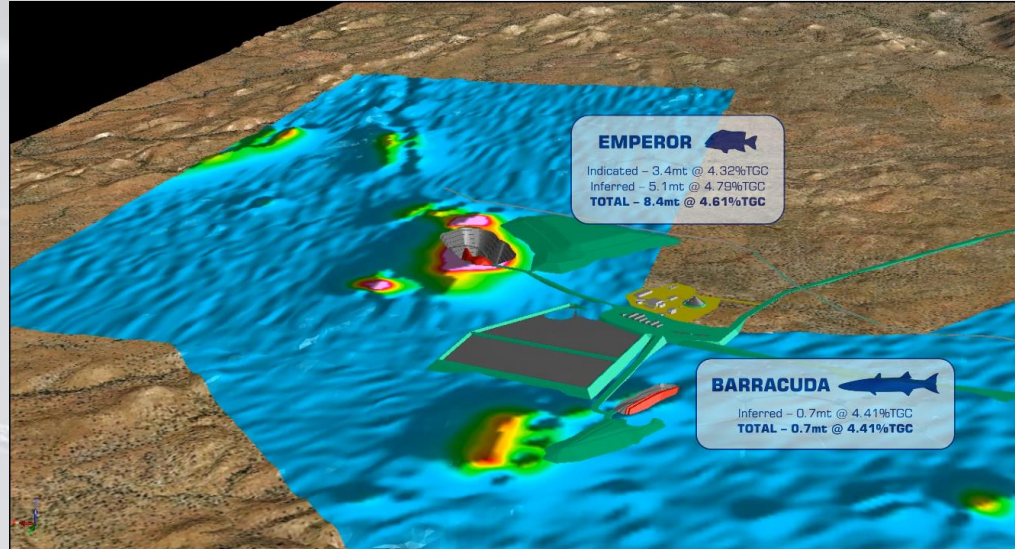
*Environmental surveys well
advanced, Flora and fauna
surveys completed*

Port and Infrastructure

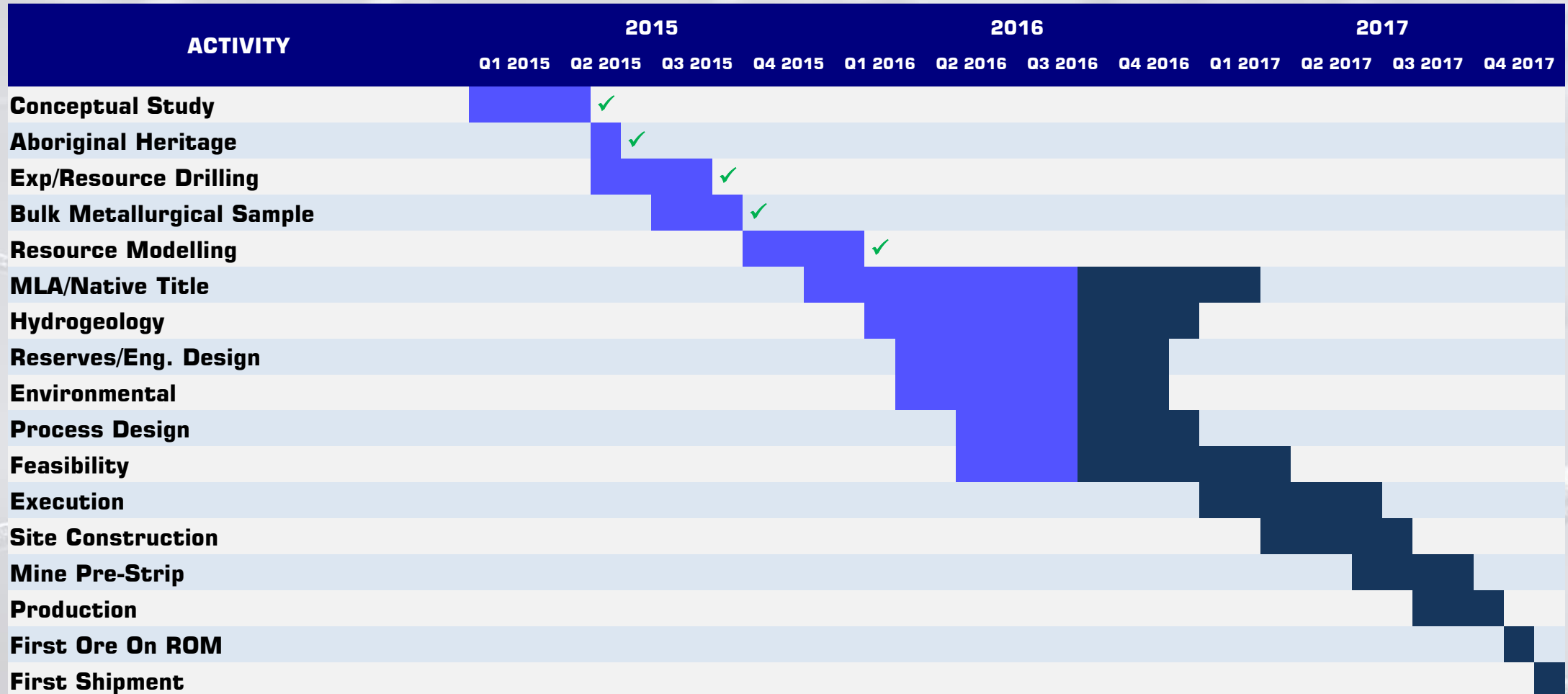
*Fully equipped Port of
Wyndham 295km via existing
Haul Road and Great
Northern Hwy*



MINE DESIGN AND LAYOUT



MCINTOSH TIMELINE



**Subject to successful financing*

NEXT STEPS

- *Offtake -*

Hexagon is in advanced discussions with potential offtake partners who are testing and validating our material in their particular process' with the aim of progressing these discussions into sales agreements

- *Financing -*

Ongoing discussions with potential strategic partners in order to finance McIntosh towards production

- *Feasibility → Execution → Construction → Production*

Experienced Team with a Clearly Defined Pathway to Production



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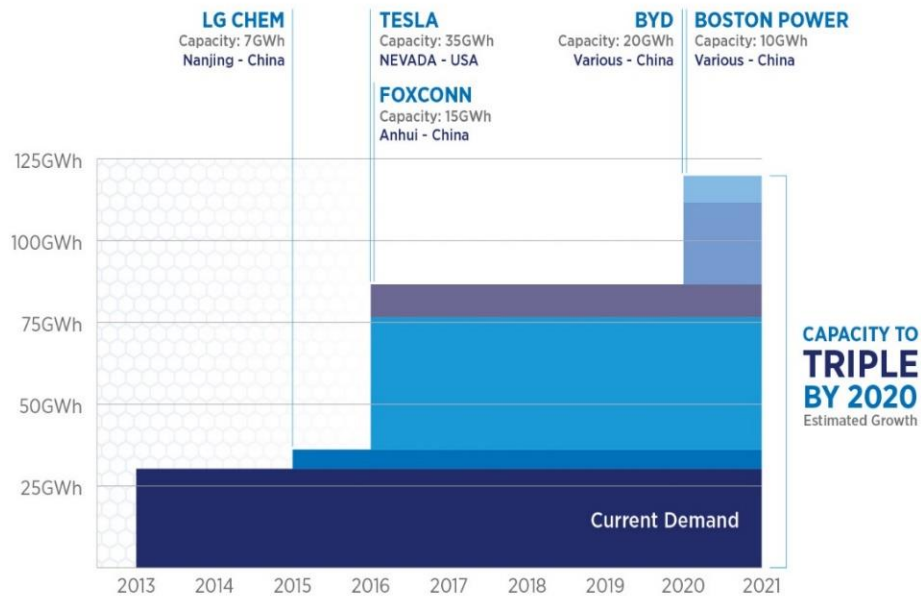
INDUSTRY OVERVIEW

DEMAND DRIVERS

'High purity flake graphite is in huge demand, Hexagon's market strategy is focused on supply into the booming lithium-ion battery sector'

THE LITHIUM-ION BATTERY MEGAFACTORIES ARE COMING

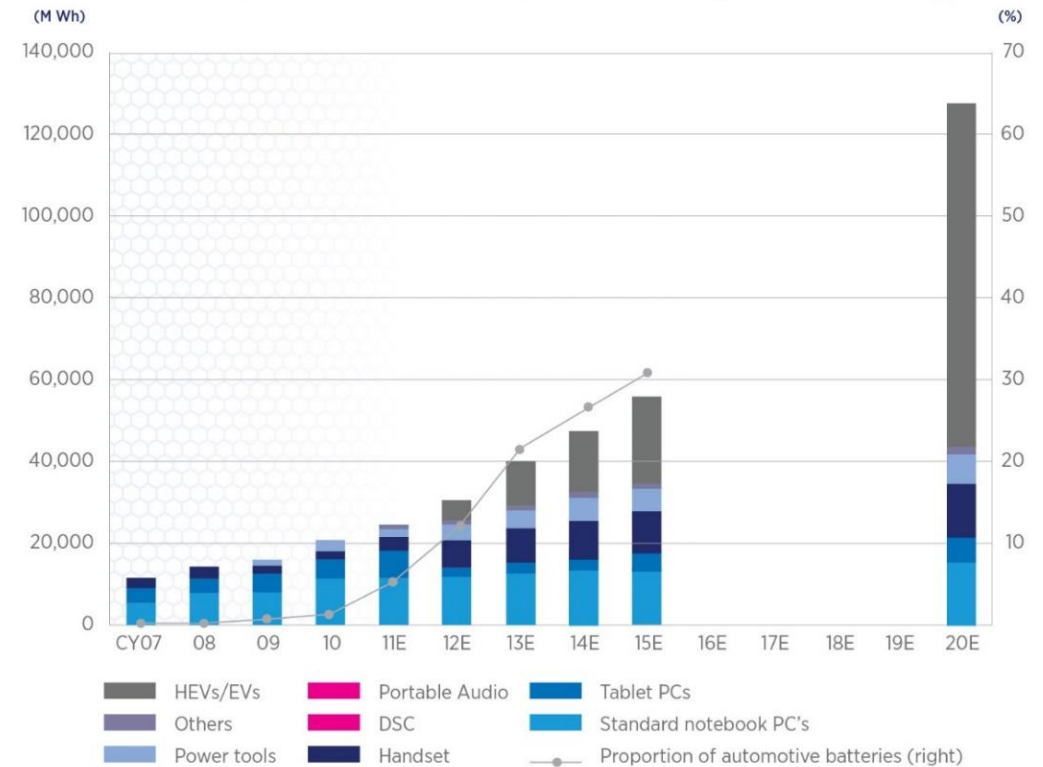
Production capacity of Lithium-Ion batteries is anticipated to more than triple by 2020



* Estimates only, not all data disclosed by companies.
** Instant planned capacity stated for graphical purposes, slower ramp up expected.

Source: Benchmark Mineral Intelligence

LITHIUM-ION BATTERY DEMAND OUTLOOK (CAPACITY BASIS)

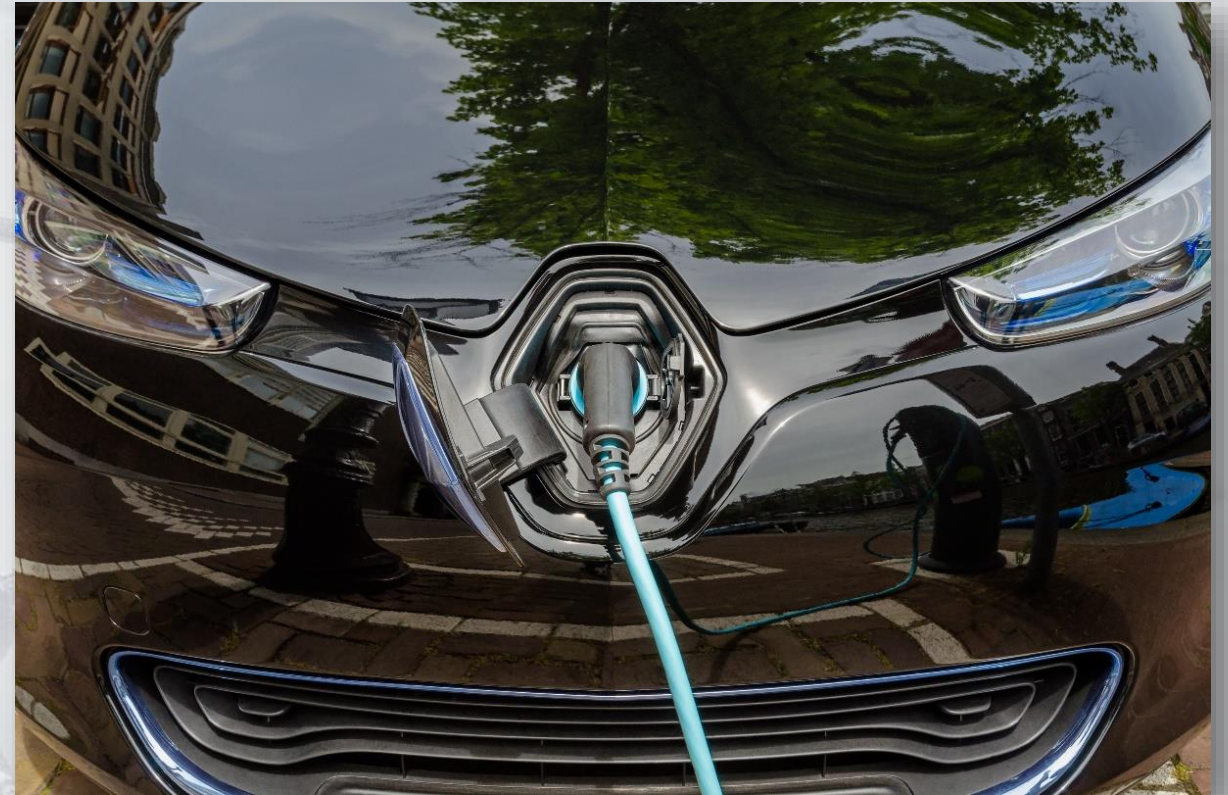


Source: Daiwa Securities CM

EV'S ARE BECOMING MAINSTREAM

EV's accounted for 35% of 2015 global battery consumption and are becoming mainstream as costs continue to fall

- *EV sales expected to grow to over 16 million vehicles by 2025, a 600% increase on 2015 sales (Source: Deutsche Bank)*
- *EV population in China to grow at 83% pa through to 2020 (Source: CIMB)*
- *Total forecasted EV penetration rate (% of overall passenger vehicle sales) 6.5% in 2020 to 13.7% in 2025*



Lithium-ion batteries have the capacity to power future consumer and commercial energy needs

- *Battery use in Energy Storage expected to grow to be a 50GWH per annum market by 2025 - 46% CAGR over next 10 years (Source Deutsche Bank)*
- *Lithium battery consumption to account for 97% of battery use in Energy Storage*
- *Tesla's Powerwall selling throughout Australia*





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CONCLUSION

COMPANY OBJECTIVES

- *Production of Ultra High Purity Flake Graphite - including the assessment of the best ROI saleable products (e.g. producing Spherical Graphite and Graphene)*
- *Finalise Transaction for the South Korean Graphite Assets*
- *Evaluate options to maximise shareholder return for non-graphite, high potential assets - Halls Creek & Mabel Downs*
- *Expand the resource considerably – by exploring the broader tenement package, including the large scale Marlin and Mahi Mahi prospects*

VALUE PROPOSITION

✓ **SUPERIOR GRAPHITE AND GRAPHENE PRODUCTS**

Targeting a value added spherical graphite product for supply into the booming Li-ion battery market and other high value products such as Graphene

✓ **COMPETITIVE ADVANTAGE OVER MOST PEERS**

Hexagons ultra-high purity and highly crystalline flake graphite should attract premium pricing, allowing Hexagon to become one of the highest margin global players

✓ **GREAT METALLURGY**

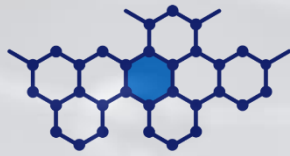
Simple Floatation can achieve ultra high purity of +99% TC Flake Graphite Concentrate at high recovery rates

✓ **ALL DEPOSITS HAVE FLAKE GRAPHITE AT SURFACE**

Numerous Open Pit Operations will provide significant operational flexibility

✓ **HIGH PURITY / HIGH VALUE PRODUCT**

Ultra High Purity, Crystalline product with Great Access to Infrastructure and Market



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Competent Persons Statements – Western Australia

Information in this “Company Presentation” relating to Resource Estimates, Exploration Results, Assays, Metallurgy and Geological Data at the McIntosh Project has been compiled by the CEO and Head of Operations at Hexagon Resources Ltd, Mr. Anthony (Tony) Cormack who is a Member of the Australasian Institute of Mining and Metallurgy. He has sufficient experience that is relevant to the types of deposits being explored for and qualifies as a Competent Person as defined by the JORC Code 2012. He consents to the inclusion of this information in the form and context in which it appears in this report.

The information relating to the Mineral Resources at the McIntosh Project is extracted from the ASX Announcement as follows:

- ASX Announcement titled 'Huge Potential at McIntosh Confirmed by VTEM & 3D Interpretation' dated 8 December 2014
- ASX Announcement titled 'McIntosh Project-Target 3 VTEM Results & Target 4 Update' dated 15 December 2014
- ASX Announcement titled 'Strategic Presentation to AGM' dated 19 December 2014
- ASX Announcement titled 'McIntosh – Significant Flake Graphite Potential at Target 10' dated 19 January 2015
- ASX Announcement titled 'McIntosh – Significant Cu/Ni Potential at Target 4' dated 27 January 2015
- ASX Announcement titled 'Strong Flake Graphite Potential at Target 11 – 3D VTEM' dated 9 February 2015
- ASX Announcement titled 'Significant Added Potential Demonstrated' dated 23 February 2015
- ASX Announcement titled 'McIntosh Heritage Clearance Survey - Preliminary Advice' dated 2 June 2015
- ASX Announcement titled 'Diamond Drilling Update for McIntosh' dated 8 July 2015
- ASX Announcement titled 'Target 4 Drilling and Metallurgical Update' dated 1 September 2015
- ASX Announcement titled 'High Quality Flake Graphite in Broad Intersections at T6' dated 16 September 2015
- ASX Announcement titled 'Excellent Target 4 Metallurgy' dated 22 September 2015
- ASX Announcement titled 'New Assays Expand Target 6' dated 14 October 2015
- ASX Announcement titled 'Exceptional Bulk Scale Metallurgical Results' dated 17 November 2015
- ASX Announcement titled '99% TC Graphite Product from Simple Flotation' dated 18 January 2016
- ASX Announcement titled 'Australia's Largest Flake Graphite Resource' dated 27 January 2016
- ASX Announcement titled 'Outstanding Graphene and Graphite Bulk Scale Results' dated 3 May 2016
- ASX Announcement titled 'McIntosh Prefeasibility Study Stage 1 Update' dated 8 June 2016

The reports are available to view on the Hexagon Resources website www.hexagonresources.com. The reports were issued in accordance with the 2012 Edition of the JORC Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.



TONY CORMACK

CEO / Head of Operations

Hexagon Resources Limited

M: 0427 349 451

E: tonyc@hexagonresources.com

HEXAGON resources limited ABN 27 099 098 192 (ASX: HXG)

Head Office: Level 16, 344 Queen Street, Brisbane Qld 4000 **T:** (+61 7) 3221 6022 **F:** (+61 7) 3221 6625

Operations Office: Unit 4/20 Peel Road O'Connor WA 6163 **T:** (+61) 4 2734 9451

E: Info@hexagonresources.com **W:** www.hexagonresources.com