



14 March 2016

Section 708A Notice – Share Placement

Hexagon Resources Limited (ASX: HXG) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act that it has issued 16,662,500 ordinary fully paid shares (**Shares**) and 8,331,250 unlisted options (**Options**) under a placement, in the Company without disclosure to a sophisticated investor under Part 6D.2 of the Corporations Act.

The Company states that as at the date of this notice:

- It has complied with the relevant provisions of Chapter 2M of the Corporations Act as they apply to the Company and Section 674 of the Corporations Act; and
- It is not aware of any excluded information within the meaning of Sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 3B with respect to the issue of the shares was lodged with ASX on 14 March 2016.

Yours faithfully

Leni Stanley
Company Secretary